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## **Strictly Private & Confidential**

To: SIX Exchange Group AG ("SIX")
Hardturmstrasse 201
CH-8005 Zürich
Switzerland

27 November 2024

Dear All,

## Statement regarding the recommended cash offer for Aquis Exchange PLC by SIX Exchange Group AG (the "Offer").

We refer to: (i) the scheme document that is to be sent to shareholders of Aquis Exchange PLC on or around the date hereof in relation to the Offer (the "**Scheme Document**") and (ii) the announcement of publication of the Scheme Document to be released by Aquis Exchange PLC on or around the date hereof (the "**Publication Announcement**").

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we have given and not withdrawn our consent to the inclusion of references to our name in the Scheme Document and the Publication Announcement in each case in the form and context in which it appears.

We hereby also consent to this letter being made available for inspection.

Yours faithfully

## **UBS AG London Branch**



Sam Small Managing Director



Florence Ho Director