



Interim Financial Statements

SIX x-clear Ltd

June 30, 2024



Interim Balance Sheet

CHF 1,000	30/06/2024	31/12/2023
Assets		
Liquid assets	749	113
Amounts due from banks	25,611	31,199
Amounts due from securities financing transactions	1,101,127	911,015
Amounts due from customers	68,464	57,937
Positive replacement values of derivative financial instruments	120,113	33,317
Financial investments	124,428	132,893
Accrued income and prepaid expenses	2,856	2,016
Participations	301	71
Tangible fixed assets	8,746	9,865
Other assets	8,606	8,890
Total assets	1,461,002	1,187,317
Liabilities and equity		
Amounts due to banks	1,136,289	956,969
<i>thereof cash collaterals</i>	<i>1,136,289</i>	<i>956,969</i>
Liabilities from securities financing transactions	7,201	4,493
Amounts due to customers	38,572	37,982
Negative replacement values of derivative financial instruments	121,721	33,809
Accrued expenses and deferred income	564	834
Other liabilities	1,826	1,157
Total liabilities	1,306,173	1,035,243
Share capital	30,000	30,000
Statutory retained earnings reserve	6,360	6,360
Voluntary retained earnings reserve		
Other voluntary reserves	136,200	136,200
Loss carried forward	-20,486	-22,722
Profit / Loss for the period	2,755	2,236
Total equity	154,829	152,074
Total liabilities and equity	1,461,002	1,187,317

Interim Income Statement

CHF 1,000	01/01–30/06/2024	01/01–30/06/2023
Interest and discount income	16,642	15,184
Interest and dividend income from financial investments	-355	-474
Interest expenses	-11,330	-9,857
Gross result from interest operations	4,957	4,853
Changes in value adjustments for default risks	0	14
Result from interest operations	4,957	4,866
Commission income from clearing & settlement	13,817	13,719
Commission income from other services	854	882
Commission expenses from clearing & settlement	-3,815	-4,014
Result from commission business and services	10,856	10,586
Result from trading activities	-148	-4
Other ordinary income	1,068	1,097
Other ordinary expenses	0	-
Result from other ordinary activities	1,068	1,097
Personnel expenses	-1,427	-1,500
General and administrative expenses	-10,577	-11,213
Operating expenses	-12,004	-12,713
Changes in value adjustments on participations and depreciation of tangible fixed assets	-1,833	-1,588
Changes to provisions and other value adjustments, and losses	0	-0
Operating result	2,897	2,244
Taxes	-141	-60
Profit/Loss for the period	2,755	2,184

Statement of Changes in Equity

CHF 1,000	Share capital	Statutory ret. earnings reserve	Other voluntary reserves	Loss carried forward	Profit / Loss for the year	Total ¹
1 January 2024	30,000	6,360	136,200	-22,722	2,236	152,074
Loss carry forward				2,236	-2,236	–
Profit for the period					2,755	2,755
30 June 2024	30,000	6,360	136,200	-20,486	2,755	154,829
1 January 2023	30,000	6,360	136,200	-18,978	-3,744	149,838
Loss carry forward				-3,744	3,744	–
Profit for the year					2,236	2,236
31 December 2023	30,000	6,360	136,200	-22,722	2,236	152,074

¹ Minimum 25% of the required capital (as defined by Swiss law) is designated to cover losses from defaulting clearing members. See note 21 Margin requirements and default fund.

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