

SIX Key Figures

Key Financials

| CHF million | At reported exchange rates | | | At constant exchange rates ¹ | |
|--|----------------------------|-------------------|--------------|---|--------------|
| | 2024 | 2023 ² | Change | 2023 | Change |
| Income statement | | | | | |
| Total operating income | 1,586.8 | 1,526.0 | 4.0% | 1,516.6 | 4.6% |
| Total operating expenses | -1,143.1 | -1,097.8 | 4.1% | -1,093.1 | 4.6% |
| Earnings before interest, tax, depreciation and amortization (EBITDA) | 443.7 | 428.1 | 3.6% | 423.5 | 4.8% |
| Depreciation, amortization and impairment | -196.7 | -540.3 | -63.6% | -534.3 | -63.2% |
| Net financial result | -115.2 | -762.8 | -84.9% | -763.1 | -84.9% |
| Share of profit or loss of associates | -34.8 | -98.6 | -64.7% | -98.6 | -64.7% |
| Earnings before interest and tax (EBIT) | 97.1 | -973.5 | n/a | -972.4 | n/a |
| Net interest and tax expenses | -58.4 | -31.8 | 83.6% | -31.7 | 84.1% |
| Group net profit/(loss) | 38.7 | -1,005.3 | n/a | -1,004.1 | n/a |
| <i>Adjusted Group net profit³</i> | <i>204.4</i> | <i>181.9</i> | <i>12.3%</i> | <i>183.1</i> | <i>11.6%</i> |

¹ Prior year's figures are translated at average exchange rates for 2024 (constant exchange rates).

² Restated: Refer to the Financial Statements, note 2.3.2, for more information on the restatement of software subscription licenses.

³ 2024 adjusted by a value adjustment in Worldline (CHF 167.7 million) less tax effect (CHF -2.0 million).

2023 adjusted by a value adjustment in Worldline (CHF 862.3 million) less tax effect (CHF -14.7 million) and an impairment of goodwill of BME Group (CHF 339.6 million).

Operating Key Figures

| | | 2024 | 2023 | 2022 |
|---|-----------------------|---------|---------|---------|
| Workforce as at 31/12 | full-time equivalents | 4,293.5 | 4,024.1 | 3,910.5 |
| Workforce as at 31/12 | headcount | 4,431 | 4,160 | 4,044 |
| Stock exchange trading turnover Switzerland | CHF billion | 1,186.6 | 1,046.3 | 1,208.1 |
| Stock exchange trading turnover Spain | EUR billion | 422.6 | 485.6 | 477.9 |
| Market share of Swiss equities | | 68.5% | 66.7% | 67.8% |
| Market share of Spanish equities | | 55.3% | 57.0% | 59.3% |
| Deposit volume Switzerland (average) | CHF billion | 3,992.5 | 3,825.1 | 3,701.9 |
| Deposit volume Spain (average) | EUR billion | 2,728.0 | 2,570.7 | 2,508.2 |
| Clearing transactions Switzerland | million | 362.1 | 361.3 | 445.5 |
| Clearing transactions Spain | million | 59.9 | 57.2 | 77.6 |
| Settlement transactions Switzerland | million | 53.0 | 47.0 | 48.7 |
| Settlement transactions Spain | million | 8.8 | 9.1 | 9.1 |

SIX Key Figures

Extended Financials and Multiyear Comparison

| CHF million | 2024 | 2023 ¹ | 2022 |
|--|------------------|-------------------|---------------|
| Income statement | | | |
| Total operating income | 1,586.8 | 1,526.0 | 1,494.1 |
| Total operating expenses | -1,143.1 | -1,097.8 | -1,096.4 |
| Earnings before interest, tax, depreciation and amortization (EBITDA) | 443.7 | 428.1 | 397.7 |
| Depreciation, amortization and impairment | -196.7 | -540.3 | -177.5 |
| Net financial result | -115.2 | -762.8 | 2.1 |
| Share of profit or loss of associates | -34.8 | -98.6 | 21.6 |
| Earnings before interest and tax (EBIT) | 97.1 | -973.5 | 243.9 |
| Net interest and tax expenses | -58.4 | -31.8 | -59.0 |
| Group net profit/(loss) | 38.7 | -1,005.3 | 185.0 |
| <i>Adjusted Group net profit²</i> | <i>204.4</i> | <i>181.9</i> | <i>185.0</i> |
| Balance sheet as at 31/12 | | | |
| Total assets | 14,426.0 | 13,999.4 | 17,171.7 |
| Total liabilities | 10,589.1 | 10,261.0 | 12,139.2 |
| Total equity | 3,837.0 | 3,738.4 | 5,032.5 |
| Net debt to adjusted EBITDA | 1.0 x | 1.5 x | 1.7 x |
| Adjusted equity ratio ³ | 63.9% | 64.0% | 65.9% |
| Adjusted return on equity (average) ^{2,4} | 5.3% | 3.6% | 3.6% |
| Cash flow statement | | | |
| Cash flow from operating activities | 1,004.8 | 0.2 | 89.7 |
| Cash flow from investing activities | -80.6 | -461.9 | -150.8 |
| Cash flow from financing activities | -145.1 | -147.1 | -129.0 |
| Free cash flow ⁵ | 315.9 | 331.3 | 236.5 |
| Shareholders' key figures and rating | | | |
| Earnings per share | CHF 2.04 | -53.14 | 9.80 |
| <i>Adjusted earnings per share²</i> | <i>CHF 10.80</i> | <i>9.63</i> | <i>9.80</i> |
| Ordinary dividend per share | CHF 5.30 | 5.20 | 5.10 |
| Adjusted payout ratio ⁶ | 51% | 59% | 60% |
| Standard & Poor's Global Rating (S&P) | A | A | A |
| <i>Outlook</i> | <i>negative</i> | <i>negative</i> | <i>stable</i> |

¹ Restated: Refer to the Financial Statements, note 2.3.2, for more information on the restatement of software subscription licenses.

² 2024 adjusted by a value adjustment in Worldline (CHF 167.7 million) less tax effect (CHF -2.0 million).

2023 adjusted by a value adjustment in Worldline (CHF 862.3 million) less tax effect (CHF -14.7 million) and an impairment of goodwill of BME Group (CHF 339.6 million).

³ Adjusted equity ratio = equity / (adjusted liabilities + equity) as at the balance sheet date.

Adjustments to liabilities include the positions from C&S (liabilities from C&S and financial liabilities) in Banking Services and Securities Services.

⁴ Adjusted return on equity = adjusted profit of previous 12 months / adjusted average equity of previous 12 months.

⁵ Operating cash flows adjusted by changes from assets/liabilities from clearing & settlement, financial assets, and financial liabilities (excluding those resulting from operating expenses) less capital expenditures.

⁶ The dividend distribution is based on the reported Group net profit/(loss) excluding non-cash profit contributions in the context of the participation in Worldline and in 2023 the impairment of goodwill of BME Group.